Scope



COMP 524: Programming Language Concepts Björn B. Brandenburg

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Based in part on slides and notes by S. Olivier, A. Block, N. Fisher, F. Hernandez-Campos, and D. Stotts.

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Referencing Environment "All currently known names."

The set of active bindings.

- At any given point in time during execution.
- Can change: names become valid and invalid during execution in most programming languages.
- \rightarrow Exception: early versions of **Basic** had only a single, global, fixed namespace.

How is the referencing environment defined? → Scope rules.

The scope of a binding is its "lifetime." I.e., the textual region of the program in which a binding is active.

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Scope of a Binding

The (textual) region in which a binding is active.



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Scope of a Binding The (textual) region in which a binding is active.



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Language Scope Rules

a major language design choice

void printX() { printf("x = " + x);

what does x refer to?

Dynamically Scoped.

- Active bindings depend on control flow.
- Bindings are discovered during execution.
- → E.g., meaning of a name depends on call stack.

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Statically Scoped.

- All bindings determined a compile time.
- Bindings do not depend on call history.
- ➡ Also called lexically scoped.

Dynamically vs. Statically Scoped Which bindings are active in subroutine body?

Dynamically Scoped:

Subroutine body is executed in the referencing environment of the subroutine caller.

Statically Scoped:

Subroutine body is executed in the referencing environment of the subroutine definition.

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```
# This is dynamically scoped Perl.
x = 10;
sub printX {
 # $x is dynamically scoped.
  $from = $ [0];
 print "from $from: x = $x \n";
}
sub test0 {
 local $x; # binding of $x is shadowed.
 x = 0;
 printX "test0"
}
sub test1 {
 local $x; # binding $x is shadowed.
  x = 1;
 test0;
 printX "test1"
}
test1;
printX "main";
```



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 x = 1;
  test0;
 printX "test1"
test1;
printX "main";
```

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New binding created. Existing variable is not overwritten, rather, the existing binding (if any) is shadowed.



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Dynamically scoped: the current binding of \$x is the one encountered most recently during execution (that has not yet been destroyed).



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 # $x is dynamically scoped.
 $from = $ [0];
 print "from $from: x = $x \n";
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 x = 1;
 test0;
 printX "test1"
test1;
printX "main";
```

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Output:

from test0: x = 0from test1: x = 1from main: x = 10



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Output:







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Output: from test0: x = 0from test1: x = 1from main: x = 10



Dynamic Scope

Origin.

- Most early Lisp versions were dynamically scoped.
- Scheme is lexically scoped and became highly influential; nowadays, dynamic scoping has fallen out of favor.

Possible use.

- Customization of "service routines." E.g., field width in output.
- As output parameters for methods (write to variables of caller).

Limitations.

- Hard to reason about program: names could be bound to "anything."
- Accidentally overwrite unrelated common variables (i, j, k, etc.).
- Scope management occurs at runtime; this creates overheads and thus limits implementation efficiency.

Static Scope Example

```
public class Scope {
  static int x = 10;
  static void printX(String from) {
    System.out.println("from " + from +
                        ": x = " + x);
  }
  static void test0() {
    int x = 0;
    printX("test0");
  }
  static void test1() {
    int x = 1;
    test0();
    printX("test1");
  }
  public static void main(String... args) {
    test1();
    printX("main");
```

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Static Scope Example

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    int x = 1;
    test0();
    printX("test1");
  }
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    test1();
    printX("main");
```

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Output: from test0: x = 10from test1: x = 10from main: x = 10



08: Scope

Static Scope Example



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Lexically scoped:

the **binding** of x is determined at compile time and based on the enclosing scope of the method definition.



08: Scope

Static Scope Example



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Output:

from test0: x = 10from test1: x = 10from main: x = 10

Scope of the outermost binding of x.



Static/Lexical Scope

Variants.

→Single, global scope: Early Basic. →Just two, global + local: Early Fortran. →Nested scopes: modern languages.

Advantages.

→Names can be fully resolved at compile time. →Allows generation of efficient code; code generator can compute offsets. Easier to reason about; there is only one applicable enclosing referencing environment.



Nested Scopes

If there are multiple bindings for a name to choose from, which one should be chosen?

// this is C++ #include <iostream> using namespace std; int aName = 10; class AClass { private: int aName; public: AClass(); void aMethod(); void bMethod(); }; AClass::AClass() { aName = 1;

// continued... int aName = 2; int main() { AClass obj; obj.aMethod(); obj.bMethod(); return 0;

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```
void AClass::aMethod() {
   cout << "a: " << aName << " "
         <<pre><< ::aName << endl;</pre>
void AClass::bMethod() {
   cout << "b: " << aName << " "
         <<pre><< ::aName << endl;</pre>
```

Nested Scopes

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```
void AClass::aMethod() {
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        <<pre><< ::aName << endl;</pre>
void AClass::bMethod() {
   cout << "b: " << aName << " "
         <<pre><< ::aName << endl;</pre>
                          Output:
                          a: 2 10
```

```
b: 1 10
```

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Closest nested scope rule:

a binding is active in the scope in which it is declared and in each nested scope, unless it is shadowed by another binding (of the same name). This is the standard in Algol descendants.



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C++: Scope Resolution Operator :: Some languages, such as C++, allow the closestnested-scope rule to be overridden by explicitly referring to shadowed entities by "their full name."



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```
void AClass::aMethod() {
   cout << "a: " << aName << " "
        << ::aName << endl;
```

```
void AClass::bMethod() {
   cout << "b: " << aName << "
         <<pre><< ::aName << endl;</pre>
```

Output: a: 2 10 b: 1 10

Implementing Scope

Symbol table.

- \rightarrow Map Name \rightarrow (Entity: Address, data type, extra info)
- Keeps track of currently known names.
- One of two central data structures in compilers. (the other is the abstract syntax tree).

Implementation.

- Any map-like abstract data type. E.g.:
 - Association list.
 - Hash map.
 - Tree map.
- But how to keep track of scopes?
 - Constantly entering and removing table entries is difficult and slow.

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Entering & Exiting a Scope

Idea: one table per scope/block.

Called the "environment."

Referencing environment = stack of environments. Push a new environment onto the stack when entering a nested

- Push a new environment onto the states scope
- Pop environment off stack when leaving a nested scope.
- Enter new declarations into top-most environment.

Implementation.

- Can be implemented easily with a "enclosing scope" pointer.
- ➡ This is called the static chain pointer.
- The resulting data structure (a list-based stack of maps) is called the static chain.

O(n) lookup time (n = nesting level).
 Optimizations and alternate approaches exist, esp. for interpreters.

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ng a nested scope. t environment.

Entering & Exiting a Scope

Idea: one table per scope/block.

Called the "environment."

Implementing the Closest Nested Scope Rule

To lookup a name aName: <u>curEnv</u> = top-most environment while <u>curEnv</u> does not contain aName: <u>curEnv</u> = <u>curEnv</u>.enclosingEnvirontment if <u>curEnv</u> == null: // reached top of stack throw new SymbolNotFoundException(aName) return <u>curEnv</u>.lookup(aName)

static chain.

O(n) lookup time (n = nesting level).
 Optimizations and alternate approaches exist, esp. for interpreters.

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Scoping & Binding Issues

Scoping & Binding: Name resolution.

- → Simple concepts...
- ...but surprisingly many design and implementation difficulties arise.

A few examples.

- Shadowing and type conflicts.
- Declaration order: where exactly does a scope begin?

→ Aliasing.

An object by any other name...



```
int foo;
\bullet \bullet \bullet
while (...) {
   float foo; // ok?
```

Scope vs. Blocks.

Many languages (esp. Algol descendants) are block-structured.



What is the scope of a declaration?

- Usually, the scope of a declaration ends with the block in which it was declared.
- But where does it begin?
- Does declaration order matter?

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Example: Algol 60 Declarations must appear at beginning of block and are valid from the point on where they are declared. Thus, scope and block are *almost* the same thing.

But how do you declare a recursive structure like a linked list?



What is the scope of a declaration?

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- ➡ But where does it begin?
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What is the scope of a declaration?

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REPEAT BEGIN // a nested block END UNTIL END



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Variable /Attribute Scope in Java

stat	ic	int	fo	0;
publ	ic flo	stat at	tic Foo	, v
	if	(tru	le)	{
		cho	ar	fo
	}	int	tЬ	ar
}	bar	= 1	1;	

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void test() { 0; ;



Variable / Attribute Scope in Java



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Error: bar cannot be resolved (Scope of bar ends with block.)

Error: (local **foo**'s scope **not** shadowed!)



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Variable / Attribute Scope in Java

Ok: local foo shadows attribu

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te	
;	
0:	
oid test()	{

Declaration Order in Java

static int foo = 3;

public static void test1() { float foo = bar; float bar = 2; }

public static void test2() { float bar = foo; float foo = bar;

Declaration Order in Java Error:

static int foo = 3;

public static void ___est1() { float foo = bar; float bar = 2; }

public static void test2() { float bar = foo; float foo = bar;

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bar cannot be resolved (Must be declared before use, like Pascal.)

Declaration Order in Java

Ok: attribute foo not yet shadowed (both bar and local foo initialized to 3.0; differs from Pascal)

Declaration vs. Definition

- E.g., recursive-descent parser.

Implicit declaration.

- declaration is encountered.

warning: conflicting types for 'function2' warning: previous implicit declaration of 'function2'

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C/C++: Name only valid after declaration. → How to define a list type (recursive type)? • Next pointer is of the type that is being defined!

How to implement mutually-recursive functions?

Compiler "guesses" signature of unknown function. → signature: return value and arguments. Guesses wrong; this causes an error when actual

Declaration vs. Definition Solution: split declaration from definition.

void function2(); C/C++: can declare name without defining it. Called a "forward declaration." void function1(void) ➡ A promise: "I'll shortly tell you what it means." { function2(); **Declare before use; define later.** } Recursive structures possible. Also used to support separate compilation in C/C++. void function2(void) Declaration in header file. { Definition not available until linking. function1();

Compiles without errors.

Declaration vs. Definition Solution: split declaration from definition.

C/C++: can declare name without defining it.

- Called a "forward declaration."
- A promise: "I'll shortly tell you what it means."

Declare before use; define later.

- ➡ Recursive structures possible.
- Also used to support separate compilation in
 - Declaration in header file.
 - Definition not available until linking.
 - If not defined: linker reports "symbol not four

Undefined symbols:

"_main", referenced from:

start in crt1.10.6.o

ld: symbol(s) not found

collect2: ld returned 1 exit status

Forward declaration without definition.

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	void function2().
	volu runcelonz(),
"	<pre>void function1(void) {</pre>
	function2():
	3
	د
n C/C++.	<pre>void function2(void)</pre>
	{
und" error.	<pre>function1();</pre>
	}

Compiles without errors.

Objects with multiple names.

- Aliasing: seemingly independent variables refer to same object.
- Makes understanding programs more difficult (reduced readability).

Hinders optimization.

- In general, compiler cannot decide whether an object can become aliased in languages with unrestricted pointers/references.
- To avoid corner cases: possible optimizations disabled.

```
double sum, sum of squares;
void acc(double &x){
sum += x;
sum of squares += x * x;
acc(sum);
```

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Objects with multiple names.

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C++: x is passed by reference

(Function doesn't get a copy of the value, but the actual address of x).

Objects with multiple names.

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Makes understanding programs more difficult (reduced readability).

In this case, x and sum refer to the same object!

aliased in languages with unrestricted pointers/references. To avoid cor er cases: possible optimizations disabled.

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come

quares; * X;

Objects with multiple names. Aliasing: seemingly independent variables refer to same object. Makes understanding programs more difficult

Thus, the value of x changes between the two additions: not a proper "sum of squares."

r cases.

uble **sum**, sum of squares; void acc(double &x){ sum += x;sum_squares += x * x; acc(sum);

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hether an object can become pointers/references. izations disabled.

Desirable optimization: keep the value of x in a register between additions. However, with aliasing, this is not a correct optimization: semantics of program would be altered in corner case!

Hinders optimization.

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double **sum**, sum of squares; void acc(double &x){ sum += x;sum squares += x * x; acc(sum);

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Objects with multiple names.

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Hinders optimization.

In general, compiler cannot decide whether an object can become aliased in languages with unrestricted pointers/references. To avoid corner cases: possible optimizations disabled.

When runtime efficiency is favored over language safety: Some languages disallow or restrict aliasing, e.g., Fortran (aliasing illegal) and C99 (type restrictions).

Bottom Line

- Languages designed for efficient compilation are usually statically scoped.
- Rules for scopes, nested scopes, and shadowing are crucial elements of language design.
- Seemingly simple rules can give rise difficult corner cases and inconsistent behavior.

Carefully read your language's specification!

The Need for Modules / Namespaces

Unstructured names.

- So far we have only considered "flat" namespaces.
 Typical for language design before the mid '70ies.
- Sometimes multiple "flat" namespaces:
 - E.g., one each for subroutines, types, variables and constants.
 - No shadowing between variable start and a subroutine start in this case.

Too much complexity.

- Referencing environment often contains thousands of names.
 OS APIs, libraries, the actual program, etc.
- Significant "cognitive load," i.e., too many names confuse programmers.

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The Need for Modules / Namespaces

Possibly including names for internal "helpers." Programmer should not have to worry about these.

> Thus, we'd like some way to encapsulate unnecessary details and expose only a narrow interface.

Too much complexity.

- Referencing environiment often contains thousands of names. OS APIs, libraries, the actual program, etc.
- Significant "cognitive load," i.e., too many names confuse programmers.

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IS.

Name Clash Example in C

#include <fcntl.h> /* POSIX API for IO */ ... db_connection_t* open(db_settings_t *settings) { /* ...open a new data base connection... */ }

error: conflicting types for 'open' /usr/include/sys/fcntl.h:427: error: previous declaration of 'open' was here

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error: conflicting types for 'open' /usr/include/sys/fcntl.h:427: error: previous declaration of 'open' was here

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error: conflicting types for 'open' /usr/include/sys/fcntl.h:427: error: previous declaration of 'open' was here

Common kludge: prefix all names with library name E.g., use **db** open instead of just open.

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Module / Namespace / Package

A means to structure names and enable information hiding.

- **Collection of named objects and concepts.**
- Subroutines, variables, constants, types, etc.

Encapsulation: constrained visibility.

- Objects in a module are visible to each other (i.e., all module-internal bindings are in scope).
- Outside objects (e.g., those defined in other modules) are not visible unless explicitly imported.
- Objects are only visible on the outside (i.e., their binding's scope can extend beyond the module) if they are **explicitly exported**.

Visibility vs. Lifetime.

→ Lifetime of objects is unaffected.

Visiblity just determines whether compiler will allow name to be used: a scope a rule.

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Module A solve open helper Ζ hidden Module B internal names a open Χ b imports **Module C** better_open Module E clever_trick . . .

Module / Namespace / Package

A means to structure names and enable information hiding.

Collection of named objects and concepts.

Hide internal helper definitions:

encourages decomposition of problems into simpler parts without "ittering the global namespace."

- Outside objects (e.g., those defined in other modules) are not visible unless explicitly imported.
- Objects are only visible on the outside (i.e., their binding's scope can extend beyond the module) if they are explicitly exported.

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Module / Namespace / Package

A means to structure names and enable information hiding.

Collection of named objects and concepts. Subroutines, variables, constants, types, etc.

Encapsulation: constrained visibility. Objects in a module are visible to each other

Selectively import desired names Avoid unintentional name clashes.

they are explicitly exported.

Visibility vs. Lifetime.

→ Lifetime of objects is unaffected.

Visiblity just determines whether compiler will allow name to be used: a scope a rule.

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Scope "permeability."

- closed: names only become available via imports. Anything not explicitly imported is not visible.
- open: exported names become automatically visible. Can hide internals, but referencing environment can be large.
- selectively open: automatically visible with fully-qualified name; visible with "short name" only if imported.

Java package scopes are selectively-open.

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} catch (java.io.IOException ioe) {

Java package scopes are selectively-open.

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Closed wrt. "short names": IOException becomes only available after explicit import.

no import!

} catch (java.io.IOException ioe) {

Java package scopes are selectively-open.

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Scope "permeability."

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broutine scopes odule scopes are ctively-open .		
	ioe)	{

Opaque Exports

Hide implementation detail.

- **Export type** without implementation detail.
 - A map ADT could be a hashmap, a tree, a list, etc.
- Want to export the abstract **concept**, but not the realization (which could change and should be encapsulated).

Opaque export.

- Compiler disallows any references to structure internals, including construction.
- Explicitly supported by many modern languages.
- Can be emulated.

public interface Thing { void doIt(); }

public class ThingFactory {

static public Thing makeAThing() { return new ThingImpl(...); }

}

Emulating opaque exports in Java.

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private class ThingImpl implements Thing {

Module as a...

... manager.

- →Module exists only once.
- Basically, a collection of subroutines and possibly types.
- Possibly hidden, internal state.
- -Java: packages.

... type.

- Module can be instantiated multiple times.
- Can have references to modules.
- Each instance has its private state.
- Precursor to object-orientation.
- →Java: class.

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Capturing Bindings / Scope

- Scope of a binding can be extended via closures.
- •When a closure is defined, it captures all active bindings.
- We'll return to this when we look at nested subroutines and first-class functions.

